

# Simpler data reconciliation, greater financial control

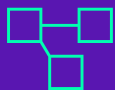
Enhance your data accuracy, transparency, and insights  
with AutoRek on Microsoft Azure.

Financial services organizations are responsible for **making quick decisions** on **massive amounts** of highly sensitive data. However, reconciliation teams often use **legacy systems** and **manual processes** to handle these operations, creating significant risk and inefficiencies.

## Gain a single source of truth for financial operations

AutoRek is an end-to-end SaaS reconciliation tool that runs on Azure, enabling you to take control of your data and operations. It's a fully configurable, rules-driven platform that automates and streamlines data collection, validation, and reconciliation, giving you the transparency to confidently meet and maintain compliance with evolving regulatory obligations.

### Why AutoRek on Azure?



#### Automate reconciliation

Streamline tasks like preparing, reviewing and analyzing data from various sources.



#### Increase oversight and control

Deepen oversight of core processes with end-to-end control and real-time visibility.



#### Simplify regulatory reporting

Leverage built-in frameworks and audit-ready workflows to stay ahead of regulations.

# AutoRek + Microsoft: Enabling the future of data reconciliation

Microsoft Azure is AutoRek's preferred infrastructure, supporting its platform with leading availability, reliability, and security to enhance customers' financial operations. Together, Microsoft and AutoRek deliver intelligent, future-facing capabilities, including multi-skilled agents, to solve our customers' most pressing challenges.

## Streamlining ClearBank's financial operations to power scalable growth

### Scaling and modernizing to meet higher demands

ClearBank, a technology-driven bank in the UK, has been rapidly growing thanks to its commitment to resilience and innovation with scalable, real-time banking services. With this growth came a corresponding rise in transactions, requiring ClearBank to modernize its legacy tools.

### Turning reconciliation into a competitive advantage

To address the limitations of its existing tools, ClearBank deployed AutoRek to seamlessly integrate transactional and cash reconciliations across ClearBank's multiple payment schemes. AutoRek's no-code interface enabled ClearBank's finance teams to quickly configure complex reconciliations without relying on IT development cycles.

### Delivering transformative results

With AutoRek, ClearBank realized significant value, including:

- Enhanced scalability for millions of transactions across multiple schemes
- Seamless integration with Microsoft Azure for greater cost efficiency
- Faster speed-to-market for new products and services

## Clear.Bank

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Most tools are either strong on transactional reconciliations or on balance substantiation, but rarely both. AutoRek does both well, and integrates them seamlessly into our Microsoft Azure-first strategy.

### Richard Draper

Head of Finance Operations  
at ClearBank

## Ready to simplify data reconciliation with AutoRek on Azure?

To see the value of AutoRek's end-to-end reconciliation automation solution on Azure, book a demo today.

[Book a demo ▶](#)