

AutoRek

Customer Conference

Thursday 7th November
De Vere Grand Connaught Rooms, London
12pm – 5pm

Agenda

12:00 - 12:45

Lunch & networking

12:50 – 13:00

Introduction - Chris Livesey, CEO at AutoRek

13:00 – 13:25

Shaping our future - Jim Sadler, Chief Technology & Operations Officer at AutoRek

- What macro trends are shaping our thinking in terms of product direction?
- What future challenges do we expect you will need to address?
- What capabilities are we investing in, and why?
- What direction will our products take?

13:25 - 14:00

Client Panel

14:00 – 14:20

Break

14:20 – 15:30

User & sectors tracks

15:30 – 15:45

Break

15:45 – 16:30

Shaping your future

- A demonstration of some of our latest product advancements and the value you can get from them
- A look ahead to what you can expect in our next few product releases
- The tuning of our product suite to emerging use-cases
- A mouthwatering look at what possibilities advancements in AI could give us

16:30 – 16:50

How AI will affect the Financial Services Industry - Marcus Martinez, Industry Advisor, EMEA at Microsoft

16:50 – 17:00

Closing comments - Chris Livesey, CEO at AutoRek

17:00 – 19:00

Food & Drinks

Investment Capital Markets Track

14:20 – 14:40

Calastone & AutoRek partnership – How you can benefit

- Ben Carew-Gibbs, Director – Platform Relationship Management at Calastone

14:40 – 15:10

Industry overview: the headlines we see impacting firms

- Murray Campbell, Product Manager & Jack Niven, VP of North America at AutoRek

- The move to T+1
- Transaction reporting - addressing the reconciliation challenge
- CASS – what can we learn from the safeguarding consultation?
- Tokenisation & digital assets – developments and the impact
- AI and machine learning in operations

Payments & Banking Track

14:20 – 14:40 **Safeguarding demo & update**

14:40 – 15:10 **Panel Discussion**

- Paysafe
- Capgemini
- AutoRek

Insurance Track

14:20 – 14:40 **J.P Morgan Payments & AutoRek partnership – how you can benefit**
- Darren Snoxell, Head of Insurance, EMEA at J.P Morgan Payments

14:40 – 15:00 **Drivers for change in finance**
- Susan Dreksler, Partner, Head of GI Actuarial at KPMG UK

- Regulatory drivers
- Cost drivers
- Finance as a service
- Appetite for risk
- People and culture

15:00 – 15:30 **AutoRek key business focuses for 2025**
- Piers Williams, Global Insurance Lead at AutoRek

User Track

Product / User track is for operational users of the Product who would like to help shape discussions on enhancements and expansions to the feature set. The session will be in small working groups focusing on key areas of the product.

The session will include:

- Exception management
- Dashboards
- Data loading
- New concepts